

## GREGORY I. NELSON, CPA, MBT PRINCIPAL

Greg is a Principal in the Tax Department of the Eden Prairie Office of Olsen Thielen and has more than 19 years of tax experience. He works primarily with closely-held, family owned, start-up companies and real estate professionals. Greg joined the Firm in 1989.

### EXPERIENCE

- Extensive individual tax experience including investment/stock option analysis, multi-state issues, family tax planning, research, tax minimization strategies, passive income, and alternative minimum tax (AMT) planning.
- Conducts tax planning and research for corporations in a variety of industries.
- Consults with partnerships and LLCs regarding tax planning strategies. Works closely with real estate investments (residential/commercial) coordinating the tax implications in relation to the individuals including like kind exchanges and cost segregation studies.
- Researches and advises on consolidated tax return issues including multi-state operations.
- Advises clients and provides tax accounting services on compensation, stock option planning, payroll and employment tax issues, and accounting methods.
- Offers additional tax experience in trusts, estates, retirement plans.
- Active public speaker to real estate professional groups.

### CORE SPECIALIZATIONS

Medical and health care  
Real estate development  
Manufacturing  
Professional services, including engineers, architects, attorneys  
Wholesale/distribution  
Partnerships and LLCs  
Individuals  
Trusts and estates

### EDUCATION AND AFFILIATIONS

Bachelor of Science in Accounting from St. Cloud State University, St. Cloud  
Master of Business Taxation (MBT) from the University of Minnesota, Twin Cities  
Member of the American Institute of Certified Public Accountants (AICPA) and Minnesota Society of Certified Public Accountants (MNCPA)  
Member of Minnesota Multi-Housing Association  
Member of the Minnesota Wealth Builders Association  
Active Speaker on the Minnesota Real Estate Radio Show



Olsen Thielen  
Flagship Corporate Center  
775 Prairie Center Drive, Suite 480  
Eden Prairie, Minnesota 55344

Phone:  
952-829-3402

Fax:  
952-941-0577

E-Mail:  
ginelson@otcpas.com

Website:  
www.otcpas.com