

# Business Valuation & TRANSACTION ADVISORY

## Expertise That Drives Results

Olsen Thielen's Business Valuation and Transaction Advisory Services (TAS) group provides comprehensive Business Valuation services for a variety of needs and purposes, as well as Transaction Advisory support both pre and post-close. We analyze the economic, industry, and competitive environments in which our clients operate, assessing a company's strengths, strategic positioning, and competitive advantages to deliver conclusive, credible, and robust valuation reports that will stand up to the scrutiny of litigation or the IRS. Our Transaction Advisory Services range from strategic planning and pre-deal valuation support to working capital analysis for purchase agreement targets and post-deal financial reporting support.

Our credentialed specialists are certified by the American Institute of Certified Public Accountants (AICPA) and the American Society of Appraisers (ASA), holding Accredited in Business Valuation (ABV) and Accredited Senior Appraiser (ASA-BV) designations, and are qualified to provide expert testimony.

*"The OT team played a key role in the success of our merger...the complex projections and valuations that the OT team assisted with were critical to objectively confirming the plan."*

Jason Dale, CEO  
Cooperative Network Services

## How We Support Your Business

### ▶ Transaction Advisory (Merger/Acquisition/ Divestiture)

Deal Model/Valuation  
Decision Support  
Financial Due Diligence  
(Quality of Earnings)  
Working Capital Target  
Analysis, etc.

### ▶ Compliance and Planning for Estate and Gift Tax

▶ Financial Reporting  
Post-Close Purchase Price  
Allocations (ASC 805)  
Goodwill Impairment  
(ASC 350)  
Stock Compensation  
(ASC 718)

### ▶ Exit and Succession Planning

▶ Buy-Sell Agreements  
▶ Management Buyouts  
▶ Strategic Planning /  
Capital Allocation

### ▶ Shareholder / Partnership Disputes

▶ Equity Compensation  
▶ Litigation Support  
Services:  
Damage Calculations  
Divorce

## Reach Out Any Time



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ABV<sup>®</sup> Accredited in  
Business Valuation