Advisory Services
CONTROLLER/CFO

> *"The Olsen Thielen team was able to walk me through everything that was needed and completely transformed the way we handle our accounting processes at McCollum Crowley."*
>
> Cassie Kirscht, Firm Administrator
> McCollum Crowley Law Firm

We can help if:

- Business planning and financial projections
- Financial statement preparation and review
- Facilitation of monthly and quarterly financial results
- Coordination with your outside CPA firm and lending institutions
- Documentation and improvement of accounting policies and procedures
- Ongoing financial guidance and support tailored to your organization's evolving needs

We Understand You

Growing businesses often reach a point where stronger financial leadership is needed, whether it's evaluating financing options, building budgets, or pressure-testing key decisions. For many small to mid-sized organizations, hiring a full-time CFO isn't always practical. That's where outsourced support can make a meaningful difference. With direct access to experienced financial professionals, you can gain clearer insights, strengthen decision-making, and make better use of the financial data that drives your business.

Olsen Thielen's Controller/CFO Advisory Services are designed to provide you with that support in a flexible and cost-effective way. Rather than relying on a single individual, you gain access to a team that brings a broad range of experience, practical insight, and established processes. We work alongside your team to enhance financial visibility, improve reporting, and help you stay focused on running and growing your business.

Reach Out Any Time

Magen Koepp | CPA
651-621-8558
mkoepp@otcpas.com

Adam Hennen | CPA, CFE
651-621-8523
ahennen@otcpas.com

Andrea Addo | CPA, MBA, CFE, CITP
952-829-3425
aaddo@otcpas.com

Natalie Mackowick | CPA
651-621-8612
nmackowick@otcpas.com